

ASX Announcement

25 November 2021

3Q-21 Distribution of 4.5 cents per stapled security

Dalrymple Bay Infrastructure Limited (ASX:DBI) (DBI or the Company) today announces its 3Q-21 distribution of 4.5 cents per stapled security, taking total announced year-to-date distributions for CY-21 to 13.5 cents per stapled security.

The 3Q-21 distribution is in line with the Company's previous guidance of delivering total distributions for FY-21 of 18 cents per stapled security, representing a yield of 9.0%¹. The Company remains committed to previous guidance of targeting distribution growth per security of 1-2% per annum.

The 3Q-21 distribution will have a record date of 1 December 2021 and a payment date of 16 December 2021. The distribution will be paid to securityholders as a repayment of principal on securityholder Loan Notes. No franking credits are attached to the 3Q-21 distribution.

Tax information in respect to the 3Q-21 distribution is available on DBI's website².

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Authorised for release by the Disclosure Committee of Dalrymple Bay Infrastructure Limited.

More information

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¹ Based on a closing security price of \$2.01 on 24 November 2021

² <https://investors.dbinfrastucture.com.au/investor-centre/?page=tax-information> The tax consequences for a securityholder with respect to the 3Q-21 distribution may vary depending upon a securityholder's individual circumstances. Securityholders should consult their own tax adviser as to the potential tax consequences for them with respect to the distribution

About Dalrymple Bay Infrastructure

Dalrymple Bay Infrastructure (DBI) through its foundation asset, the Dalrymple Bay Terminal (DBT), aims to provide safe and efficient port infrastructure and services for producers and consumers of high quality Australian coal exports. DBT, as the world's largest metallurgical coal export facility, serves as a global gateway from the Bowen Basin and is a critical link in the global steelmaking supply chain. By providing operational excellence and options for capacity expansions to meet expected strong export demand, DBI intends to deliver value to security holders through distributions, ongoing investment and capital growth. dbinfrastructure.com.au

Forward Looking Statements

This announcement contains certain forward-looking statements with respect to the financial condition, operations and business of the Company and certain plans and objectives of the management of DBI. Forward-looking statements can be identified by the use of forward-looking terminology, including, without limitation, the terms "believes", "estimates", "anticipates", "expects", "predicts", "intends", "plans", "goals", "targets", "aims", "outlook", "guidance", "forecasts", "may", "will", "would", "could" or "should" or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. Such forward looking statements involve known and unknown risks, uncertainties and other factors which because of their nature may cause the actual results or performance of the Company to be materially different from the results or performance expressed or implied by such forward looking statements. Actual results may materially vary from any forecasts in this announcement. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this announcement. To the maximum extent permitted by law, none of DBI, its directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence, for any loss arising from the use of the information contained in this announcement. In particular, no representation or warranty, express or implied is given as to the accuracy, completeness or correctness, likelihood of achievement or reasonableness of any forecasts, prospects or returns contained in this announcement nor is any obligation assumed to update such information. Such forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies. Before making an investment decision, you should consider, with or without the assistance of a financial adviser, whether an investment is appropriate in light of your particular investment needs, objectives and financial circumstances.